

**Cash Cloud, Inc**  
**Balance Sheet**

	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24
<b>ASSETS</b>							
<b>Current Assets</b>							
<b>Actual Bank Balances</b>							
10302 - Commercial Bank - AP (3833)	180	20	20	(10)	25	60	2,595,368 <sup>1</sup>
10301 - Commercial Bank - Main (3844)	280,034	55,021	225,180	202,308	438,690	587,709	381,148
10304 - Commercial Bank - BTC (3855)	38,547	230,685	205,194	11,109	9,521	9,114	9,079
10303 - Commercial Bank - Payroll (3866)	69,064	39,029	12,962	5,133	6,690	13,062	209
10311 - People First - Main (6240)	199,290	323,842	170,361	169,854	169,854	169,854	169,854
10310 - People First - Trust (1752)	100	100	100	100	100	100	100
<b>Total Bank</b>	<b>\$ 587,215</b>	<b>\$ 648,697</b>	<b>\$ 613,817</b>	<b>\$ 388,494</b>	<b>\$ 624,880</b>	<b>\$ 779,899</b>	<b>\$ 3,155,757</b>
Machine and Other Balances	781,107	781,107	646,705	646,705	422,456	241,609	241,609
<b>Total Cash</b>	<b>\$ 1,368,321</b>	<b>\$ 1,429,803</b>	<b>\$ 1,260,521</b>	<b>\$ 1,035,199</b>	<b>\$ 1,047,336</b>	<b>\$ 1,021,508</b>	<b>\$ 3,397,366</b>
<b>Accounts Receivable</b>							
12103 - Due To/From - CM	716,057	716,057	716,057	716,057	716,057	716,057	716,057
<b>Total Accounts Receivable</b>	<b>\$ 716,057</b>	<b>\$ 716,057</b>	<b>\$ 716,057</b>	<b>\$ 716,057</b>	<b>\$ 716,057</b>	<b>\$ 716,057</b>	<b>\$ 716,057</b>
<b>Other Current Asset</b>							
30001 - Software Sale Note Receivable	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000
<b>Total Other Current Asset</b>	<b>\$ 1,500,000</b>	<b>\$ 1,500,000</b>	<b>\$ 1,500,000</b>	<b>\$ 1,500,000</b>	<b>\$ 1,500,000</b>	<b>\$ 1,500,000</b>	<b>\$ 1,500,000</b>
<b>Total Current Assets</b>	<b>\$ 3,584,378</b>	<b>\$ 3,645,860</b>	<b>\$ 3,476,578</b>	<b>\$ 3,251,255</b>	<b>\$ 3,263,393</b>	<b>\$ 3,237,565</b>	<b>\$ 5,613,423</b>
<b>Fixed Assets</b>							
15105 - BTM - Machine Brazil	213,295	213,295	213,295	213,295	213,295	213,295	213,295
15202 - Computer Equipment	59,077	59,077	59,077	59,077	59,077	59,077	59,077
15203 - Equipment & Furniture	195,326	195,326	195,326	195,326	195,326	195,326	195,326
16105 - AD - BTM - Machine Brazil	(91,713)	(91,713)	(91,713)	(91,713)	(91,713)	(91,713)	(91,713)
16202 - AD - Computer Equipment	(14,757)	(14,757)	(14,757)	(14,757)	(14,757)	(14,757)	(14,757)
16203 - AD - Office Equipment & Furniture	(112,382)	(112,382)	(112,382)	(112,382)	(112,382)	(112,382)	(112,382)
<b>Total Fixed Assets</b>	<b>\$ 248,845</b>	<b>\$ 248,845</b>	<b>\$ 248,845</b>	<b>\$ 248,845</b>	<b>\$ 248,845</b>	<b>\$ 248,845</b>	<b>\$ 248,845</b>
<b>Other Assets</b>							
18001 - Deposit LT - Rent	-	-	-	-	-	-	-
18301 - Web Domain Names	-	-	-	-	-	-	-
18501 - Investment in Subsidiary - Brazil	42,951	42,951	42,951	42,951	42,951	42,951	42,951
18502 - Advances - Brazil (intercompany receivable/payable)	503,681	503,681	503,681	503,681	503,681	503,681	503,681
<b>Total Other Assets</b>	<b>\$ 546,632</b>	<b>\$ 546,632</b>	<b>\$ 546,632</b>	<b>\$ 546,632</b>	<b>\$ 546,632</b>	<b>\$ 546,632</b>	<b>\$ 546,632</b>
<b>Total ASSETS</b>	<b>\$ 4,379,854</b>	<b>\$ 4,441,336</b>	<b>\$ 4,272,054</b>	<b>\$ 4,046,732</b>	<b>\$ 4,058,869</b>	<b>\$ 4,033,041</b>	<b>\$ 6,408,899</b>

**Balance Sheet**

	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24
<b>LIABILITIES &amp; EQUITY</b>							
<b>Current Liabilities</b>							
<b>Accounts Payable</b>							
20001 - AP - Trade	6,647,254	6,647,254	6,647,254	6,647,254	6,647,254	6,647,254	6,647,254
20004 - AP - Other Payables	5,154	5,154	5,154	5,154	5,154	5,154	5,154
20005 - AP - Interest Payable, Equipment Leasing, Building Rent	8,891,400	8,891,400	8,891,400	8,891,400	8,891,400	8,891,400	8,891,400
20011 - AP - Host Pay - Checks	1,438,107	1,438,107	1,438,107	1,438,107	1,438,107	1,438,107	1,438,107
20012 - AP - Host Pay - ACH	5,768,907	5,768,907	5,768,907	5,768,907	5,768,907	5,768,907	5,768,907
20013 - AP - Host Pay - Other	60,437	60,437	60,437	60,437	60,437	60,437	60,437
20015 - AP - Commission	17,546	17,546	17,546	17,546	17,546	17,546	17,546
20016 - AP - BTC	83,038	83,038	83,038	83,038	83,038	83,038	83,038
20031 - AP - Construction	8,544,980	8,544,980	8,544,980	8,544,980	8,544,980	8,544,980	8,544,980
20101 - Post Bankruptcy filing AP - Trade	341,915	341,915	341,915	341,915	341,915	341,915	341,915
20104 - Post Bankruptcy filing AP - Other Payables	773,648	773,648	773,648	773,648	773,648	773,648	773,648
20111 - Post Bankruptcy filing AP - Host Pay - Checks	137,064	137,064	137,064	137,064	137,064	137,064	137,064
20112 - Post Bankruptcy filing AP - Host Pay - ACH	446,939	446,939	446,939	446,939	446,939	446,939	446,939
20113 - Post Bankruptcy filing AP - Host Pay - Other	5,660	5,660	5,660	5,660	5,660	5,660	5,660
20116 - Post Bankruptcy filing AP - BTC	20,976	20,976	20,976	20,976	20,976	20,976	20,976
20199 - AP - Old	743,452	743,452	743,452	743,452	743,452	743,452	743,452
<b>Total Accounts Payable</b>	<b>\$ 33,926,506</b>	<b>\$ 33,926,476</b>	<b>\$ 33,926,476</b>	<b>\$ 33,926,476</b>	<b>\$ 33,926,476</b>	<b>\$ 33,926,476</b>	<b>\$ 33,926,476</b>
<b>Credit Card</b>							
20201 - Amex - 83006	424,230	424,230	424,230	424,230	424,230	424,230	424,230
<b>Total Credit Card</b>	<b>\$ 424,230</b>	<b>\$ 424,230</b>	<b>\$ 424,230</b>	<b>\$ 424,230</b>	<b>\$ 424,230</b>	<b>\$ 424,230</b>	<b>\$ 424,230</b>
<b>Other Current Liability</b>							
21001 - Payroll - Payable	(13,719)	(13,719)	(13,719)	(13,719)	(13,719)	(13,719)	(13,719)
21002 - Payroll - Deferred	301,538	301,538	301,538	301,538	301,538	301,538	301,538
21113 - State Taxes Payable - NV MBT	37,878	37,878	37,878	37,878	37,878	37,878	37,878
21202 - HSA Payable	14,947	15,097	15,097	15,097	15,097	15,097	15,097
21203 - Health Ins Payable	3,388	4,241	4,908	5,576	6,171	6,171	6,171
21204 - Dental/Vision Ins Payable	1,934	2,044	2,133	2,221	2,221	2,221	2,221
22001 - Accrued	243,607	243,607	243,607	243,607	243,607	243,607	243,607
22111 - Accrued Interest	46,236	46,236	46,236	46,236	46,236	46,236	46,236
23102 - Note Payable Current - Genesis	107,929,632	107,929,632	107,929,632	107,929,632	107,929,632	107,929,632	107,929,632
23103 - Secured Note - Genesis	7,784,780	7,784,780	7,784,780	7,784,780	7,784,780	7,784,780	7,784,780
23104 - Note Payable Current - DIP	646,378	646,378	646,378	646,378	646,378	646,378	646,378
23206 - Note Payable Current - Enigma	6,875,094	6,875,094	6,875,094	6,875,094	6,875,094	6,875,094	6,875,094
<b>Total Other Current Liability</b>	<b>\$ 123,871,693</b>	<b>\$ 123,872,807</b>	<b>\$ 123,873,562</b>	<b>\$ 123,874,318</b>	<b>\$ 123,874,914</b>	<b>\$ 123,874,914</b>	<b>\$ 123,874,915</b>
<b>Total Current Liabilities</b>	<b>\$ 158,222,429</b>	<b>\$ 158,223,513</b>	<b>\$ 158,224,268</b>	<b>\$ 158,225,024</b>	<b>\$ 158,225,620</b>	<b>\$ 158,225,620</b>	<b>\$ 158,225,621</b>
<b>Long Term Liabilities</b>							
27103 - Note Payable NC - EZ	1,919,929	1,919,929	1,919,929	1,919,929	1,919,929	1,919,929	1,919,929
27121 - Lease Capital Liab - AV Tech	1,215,623	1,215,623	1,215,623	1,215,623	1,215,623	1,215,623	1,215,623
27201 - Note Payable NC - CM	1,252,424	1,252,424	1,252,424	1,252,424	1,252,424	1,252,424	1,252,424
27204 - Note Payable NC - LF	104,758	104,758	104,758	104,758	104,758	104,758	104,758
<b>Total Long Term Liabilities</b>	<b>\$ 4,492,734</b>	<b>\$ 4,492,734</b>	<b>\$ 4,492,734</b>	<b>\$ 4,492,734</b>	<b>\$ 4,492,734</b>	<b>\$ 4,492,734</b>	<b>\$ 4,492,734</b>
<b>Total LIABILITIES</b>	<b>\$ 162,715,163</b>	<b>\$ 162,716,247</b>	<b>\$ 162,717,002</b>	<b>\$ 162,717,758</b>	<b>\$ 162,718,354</b>	<b>\$ 162,718,354</b>	<b>\$ 162,718,355</b>

*Note:* These financials reflect the state of the Debtor's current books and records to the best of its ability. Certain periods have not been finalized as the Debtor has terminated and overwhelming majority of its staff including its accounting and finance teams.

*Note:* The Debtor reserves all rights to further amend, modify, or supplement this operating report as appropriate.

1) Includes proceeds from sale escrow.

1) Includes disputed amounts from sale surcharge.



Post Office Box 306  
Crawford, Georgia 30630  
706-743-8184  
www.thecommercialbank.net

Cash Cloud INC  
DBA Coin Cloud  
Accounts Payable  
11700 W CHARLESTON STE 170 #441  
LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING  
3833

02/29/24 THRU 03/31/24

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                        VIRTUAL CURRENCY CHECKING      3833
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DESCRIPTION                DEBITS      CREDITS    DATE                BALANCE
BALANCE LAST STATEMENT..... 02/29/24                60.00
Escrow Transfer                195,338.00 03/07/24          195,398.00
Escrow Transfer                200,000.00 03/07/24          395,398.00
Escrow Transfer                200,000.00 03/07/24          595,398.00
Escrow Transfer                200,000.00 03/07/24          795,398.00
Escrow Transfer                200,000.00 03/07/24          995,398.00
Escrow Transfer                200,000.00 03/07/24        1,195,398.00
Escrow Transfer                200,000.00 03/07/24        1,395,398.00
Escrow Transfer                200,000.00 03/07/24        1,595,398.00
Escrow Transfer                200,000.00 03/07/24        1,795,398.00
Escrow Transfer                200,000.00 03/07/24        1,995,398.00
Escrow Transfer                200,000.00 03/07/24        2,195,398.00
Escrow Transfer                200,000.00 03/07/24        2,395,398.00
Escrow Transfer                200,000.00 03/07/24        2,595,398.00
ACH MONTHLY SERVICE FEE          30.00                03/29/24        2,595,368.00
BALANCE THIS STATEMENT..... 03/31/24        2,595,368.00

TOTAL CREDITS      (13)      2,595,338.00
TOTAL DEBITS       (1)        30.00
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AVERAGE LEDGER BALANCE:      2,093,071.61

-----End-of-Statement-for-above-Account-----



Post Office Box 306  
Crawford, Georgia 30630  
706-743-8184  
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Cash Cloud INC  
DBA Coin Cloud  
General Account  
11700 W CHARLESTON STE 170 #441  
LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING

3844

02/29/24 THRU 03/31/24

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VIRTUAL CURRENCY CHECKING 3844

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DESCRIPTION	DEBITS	CREDITS	DATE	BALANCE
BALANCE LAST STATEMENT.....			02/29/24	587,708.54
INCOMING WIRE		2,595,338.00	03/01/24	3,183,046.54
OUTGOING WIRE	175,000.00		03/01/24	3,008,046.54
PPD THE GUARDIAN MAR GP INS CASH CLOUD INC. DBA CO	120.89		03/01/24	3,007,925.65
*2925 POS POSTAL PROS LV 11700 W CHARLESTON LAS VEGAS NV	23.00		03/04/24	3,007,902.65
*2925 POS PY *408.MORNINGSTAR ST 1650 W HORIZON RIDGE PK HENDERSON NV	415.00		03/04/24	3,007,487.65
CCD QUARTERLY FEE PAYMENT 0000	18,748.53		03/04/24	2,988,739.12
CCD GOOGLE APPS_COMME US003ZKBEQ	4,999.20		03/05/24	2,983,739.92
OUTGOING WIRE	25,000.00		03/06/24	2,958,739.92
Escrow Transfer	195,338.00		03/07/24	2,763,401.92
Escrow Transfer	200,000.00		03/07/24	2,563,401.92
Escrow Transfer	200,000.00		03/07/24	2,363,401.92
Escrow Transfer	200,000.00		03/07/24	2,163,401.92
Escrow Transfer	200,000.00		03/07/24	1,963,401.92
Escrow Transfer	200,000.00		03/07/24	1,763,401.92
Escrow Transfer	200,000.00		03/07/24	1,563,401.92
Escrow Transfer	200,000.00		03/07/24	1,363,401.92
Escrow Transfer	200,000.00		03/07/24	1,163,401.92
Escrow Transfer	200,000.00		03/07/24	963,401.92
Escrow Transfer	200,000.00		03/07/24	763,401.92
Escrow Transfer	200,000.00		03/07/24	563,401.92
Escrow Transfer	200,000.00		03/07/24	363,401.92
payroll	15,000.00		03/13/24	348,401.92
CCD BankLine Corpora ConsultFee 589802184	8,022.31		03/19/24	340,379.61
*2925 POS ADOBE *800-833-6687 345 PARK AVE ADOBE.LY-ENUS CA	19.99		03/25/24	340,359.62
WIRE		42,288.00	03/26/24	382,647.62
OUTGOING WIRE	1,499.90		03/27/24	381,147.72
BALANCE THIS STATEMENT.....			03/31/24	381,147.72
TOTAL CREDITS (2)		2,637,626.00		
TOTAL DEBITS (24)		2,844,186.82		

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\* \* \* C O N T I N U E D \* \* \*



Post Office Box 306  
Crawford, Georgia 30630  
706-743-8184  
www.thecommercialbank.net

Cash Cloud INC  
DBA Coin Cloud  
General Account  
11700 W CHARLESTON STE 170 #441  
LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING  
[REDACTED] 3844

02/29/24 THRU 03/31/24

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VIRTUAL CURRENCY CHECKING		[REDACTED] 3844
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AVERAGE LEDGER BALANCE:	867,640.08	

-----End-of-Statement-for-above-Account-----



Post Office Box 306  
Crawford, Georgia 30630  
706-743-8184  
www.thecommercialbank.net

Cash Cloud INC  
DBA Coin Cloud  
Exchange Focused Account  
11700 W CHARLESTON STE 170 #441  
LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING  
3855

02/29/24 THRU 03/31/24

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                        VIRTUAL CURRENCY CHECKING      3855
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      DESCRIPTION                DEBITS      CREDITS      DATE      BALANCE
BALANCE LAST STATEMENT..... 02/29/24      9,114.25
PPD LEADBANKSELFLEND PAYMENTS CASH CLOUD INC
                                35.00              03/01/24      9,079.25
BALANCE THIS STATEMENT..... 03/31/24      9,079.25

TOTAL CREDITS      (0)              0.00
TOTAL DEBITS       (1)             35.00

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AVERAGE LEDGER BALANCE:           9,079.25

-----End-of-Statement-for-above-Account-----
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Post Office Box 306  
Crawford, Georgia 30630  
706-743-8184  
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Cash Cloud INC  
DBA Coin Cloud  
Payroll Account  
11700 W CHARLESTON STE 170 #441  
LAS VEGAS NV 89135

VIRTUAL CURRENCY CHECKING  
3866

02/29/24 THRU 03/31/24

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                        VIRTUAL CURRENCY CHECKING      3866
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DESCRIPTION                DEBITS          CREDITS      DATE          BALANCE
BALANCE LAST STATEMENT..... 02/29/24          13,062.42
payroll                      15,000.00 03/13/24          28,062.42
OUTGOING WIRE                13,683.01 03/13/24          14,379.41
CCD NETSUITE INC FUNDING CA251-G
                             550.00      03/14/24          13,829.41
OUTGOING WIRE                13,395.81 03/25/24           433.60
OUTGOING WIRE                225.00      03/26/24           208.60
BALANCE THIS STATEMENT..... 03/31/24           208.60

TOTAL CREDITS      (1)      15,000.00
TOTAL DEBITS       (4)      27,853.82
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AVERAGE LEDGER BALANCE:            10,481.84

-----End-of-Statement-for-above-Account-----